

Impact of COVID-19

July 2020

Jamaican Labour Market: Impact of COVID-19

July 2020

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Contents

List o	f Tables	i
List o	f Figures	ii
Prefo	ace	iv
1.	Introduction	1
2.	Impact of COVID-19 on Households' Source of Livelihood	2
3.	The Impact of the COVID-19 Pandemic on Children's Education	6
4.	Impact of COVID-19 on Employment	6
4.1	The Impact of COVID-19 by Demographic Groups and Geographic Region	6
4.2	Youth Employment	9
5.	Employment by Industry	10
6.	Impact of COVID-19 on Tourism	13
7.	Occupation Group	14
8.	Impact of COVID-19 on Income	15
9.	Work from Home	18
10.	Respondents' Experience Working From Home	20
10.1	Working Hours	20
10.2	Child Care Responsibilities	21
11.	Unemployment	23
12.	Conclusion	27
13.	References	28
aaA	endix: Questionnaire	. 29

List of Tables

Table 1:	Number of Households with Children Attending School Before Schools were	
	Closed due to the Coronavirus (COVID -19) by Area, July 2020	6
Table 2:	Employed Labour Force by Age Group, July 2019-July 2020	8
Table 3:	Employed Labour Force by Occupation Group by Sex, July 2019 and July	
	2020	14
Table 4:	Proportion of Employed Persons by Hours Usually Worked & Hours Worked in	
	Survey Week, July 2019-July 2020	16
Table 5:	Proportion of Employed Persons by Hours Usually Worked & Hours Worked in	
	Survey Week by Sex, July 2019-July 2020	17
Table 6:	Unemployed Labour Force by Area of Residence by Sex, July 2019 - July	
	2020	.25

List of Figures

Figure i	Households' Sources of Livelihood in the Past 12 Months, July 2020	2						
Figure ii:	Households' Sources of Livelihood in the Past 12 Months by Region, July							
	2020	3						
Figure iii:	Proportion of Households that Experienced Reduction in Income by							
	Region, July 2020	4						
Figure iv:	Number of Households that Experienced Reduction in Income by Source	;						
	of Income, July 2020	4						
Figure v:	Percentage of Children by Type of Educational Activities Engaged, July							
	2020	6						
Figure vi:	Learning Activities in which Children were Engaged by Region, July							
	2020	6						
Figure vii:	Labour Force Status, July 2019 and July 2020	6						
Figure viii:	Employed Labour Force by Sex July 2019 – July 2020	7						
Figure ix:	Employment by Area of Residence, July 2019 and July 2020	9						
Figure x:	Workers at risk: Sectorial Perspective (ILO, 2020)	10						
Figure xi:	Employed Labour by Industry, July 2019 and July 2020	11						
Figure xii:	Industries with the Largest Percentage July 2019 - July 2020	11						
Figure xiii:	Employed Labour Force by Industry by Sex, July 2020	12						
Figure xiv:	Employment in Tourism-related Activities by Sex, July 2019 and July 2020	13						
Figure xv:	Employed Persons who were Temporarily Absent from Work Due to							
	COVID-19 Related Reasons, July 2020	15						
Figure xvi:	Temporary Absent Employed Persons by Sector, July 2020	15						
Figure xvii:	Persons temporarily absent due to layoff or COVID-19 who are expected	l						
	to return to work, July 2020	15						
Figure xviii:	Income Received Since March 2020, July 2020	17						
Figure xix:	Proportion of Employed Persons who worked from Home by Sex, July 202	0.						
		18						
Figure xx:	Number of Employed Persons Who Worked from Home Due to Social							
	Distancing Restrictions Related to COVID-19, July 2020	19						
Figure xxi:	Percentage of Employed Persons Who Did Not Work from Home Prior to							
	COVID-19, July 202019							

Figure xxii:	Percentage of Employees by Opinion on How Working Hours Fit with	
	Family or Social Commitments Outside Work by Sex, July 2019	20
Figure xxiii:	Percentage of Persons Who were Working from Home Who Worked	
	Evenings and Weekends, July 2020	21
Figure xxiv:	Number of Persons Working from Home who had to Care for Children,	••••
	July 2020	21
Figure xxv:	Proportion of Persons Who Encountered Challenges Working from Home	,
	July 2020	.22
Figure xxvi:	Proportion of Person Who Would Willingly Work From Home by Sex, July	
	2020	.22
Figure xxvii:	Number of Persons Unemployed by Sex, July 2019 and July 2020	24
Figure xxviii:	Youth Unemployment by Sex, January 2019 – July 2020	24
Figure xxix:	Unemployed Labour Force by Region, July 2019 and July 2020	25
Figure xxx:	Proportion of Unemployed Labour Force who Stopped Working Because)
	of COVID-19, July 2020	26

Preface

In response to the call for data to assess the impact of the novel coronavirus (SARS CoV-2 or CoV $_2$) on the labour market in Jamaica, The Statistical Institute of Jamaica (STATIN) included a COVID-19 module on the July 2020 quarterly Labour Force Survey (LFS). The Labour Force Survey is a quarterly household survey with the primary objective to collect comprehensive information on labour force participation and economic activities of the non-institutionalized population 14 years and older. The reference period for the July 2020 Labour Force Survey was June 21-27, 2020.

The Jamaican Labour Market: Impact of COVID-19 Report provides information on the changes in the number of persons employed, unemployed and outside the labour force in July 2020 compared with the findings from the July 2019 LFS. The report provides insights into the impact of the pandemic on households' source of livelihood, changes in household income and coping strategies used to compensate for losses incurred. Additionally, the report provides information on the number of persons who were temporarily absent from work because of COVID-19. The tables and analysis also present information on changes in working hours and other working arrangements such as working from home which was implemented by some employers to help curb the spread of COVID-19.

At the time this report was prepared, the number of COVID positive cases was on the increase. The Government of Jamaica continues to monitor the positivity rate and implement measures such as all-island curfews in an attempt to flatten the curve. STATIN will continue to monitor the impact of COVID-19 on the Labour Force through the additional COVID-19 module. To date, STATIN has fielded the COVID-19 module in the July 2020, October 2020 and the January 2021 Labour Force Surveys.

We invite persons to read the report and encourage our stakeholders and data users to utilize the information contained herein. You can visit our website at https://statinja.gov.jm/ for additional tables from the quarterly Labour Force Survey and other STATIN releases.

Carol Ćoy Director General

Statistical Institute of Jamaica

1. Introduction

In March 2020, the World Health Organization (WHO) declared COVID-19 a global pandemic. Since the declaration and the first confirmed case in Jamaica, the Government implemented measures to safeguard public health. These measures include travel restrictions, school closures, curfews, and restrictions on public gathering and entertainment events.

These actions resulted in reduced operations of some businesses and in some instances, even closure. The socioeconomic impact of COVID-19 and the measures to curb the virus was immediate. In the second quarter of 2020 (April-June), the Jamaican economy declined by 18.4 per cent and there was a 10.8 per cent decline in the number of persons employed as at July 2020 compared to July 2019 (STATIN, 2020).

The value of imports fell by 30.4 per cent during the period January to July 2020 when compared to the similar period in 2019. Revenue from exports also fell during the period to US\$719.4 million, a decline of 28.6 per cent.

The July 2020 Labour Force Survey (LFS) was the primary data source used in this report to explore the impact of the novel coronavirus on the labour market. Additional questions were included in the survey to gather information on the impact on work and aspects of social life, as well as the work from home experience in an effort to assess the effects of the pandemic and its related control measures on households and individuals. The July 2020 Labour Force Survey conducted during the period July-September 2020 with the reference week being June 21 -27, 2020.

At the household level, the LFS COVID-19 module sought to:

- Determine the sources of livelihood for households;
- Determine if households' income from employment had changed since the implementation of the COVID-19 measures in Jamaica (March 2020);
- Identify coping strategies used by households to supplement any loss of income.

At the individual level, the questions sought to measure the impact of COVID-19 on employment, hours worked and income. The questions were designed to identify:

- Persons who were temporarily absent from work because of COVID-19;
- Changes in income associated with COVID-19 control measures;
- Change in working arrangements; and
- Job loss associated with COVID-19 control measures.

2. Impact of COVID-19 on Households' Source of Livelihood

Measures to control the spread of the novel coronavirus (SARS CoV-2 or CoV₂) caused major work disruptions and adverse economic outcomes globally. Research has shown that among other things, the effects have been reflected in increased unemployment, reduced working hours and loss of income. These have far-reaching implications for individuals and families in meeting their basic needs and financial obligations.

To measure the impact of COVID-19 on households' livelihood and the coping strategies used by householders to mitigate the effects, respondents were asked to state their households' source(s) of income in the past 12 months and to indicate if, since March 2020, the household income from the specified source(s) had changed. Persons who experienced a decrease in their income were asked to specify how they compensated for the loss.

The main sources of income identified were 'Wages from employment of household members' (57.1%), 'Non-farm family business' (24.7%) and 'Family farming, livestock or fishing' (19.2%) (Figure i).

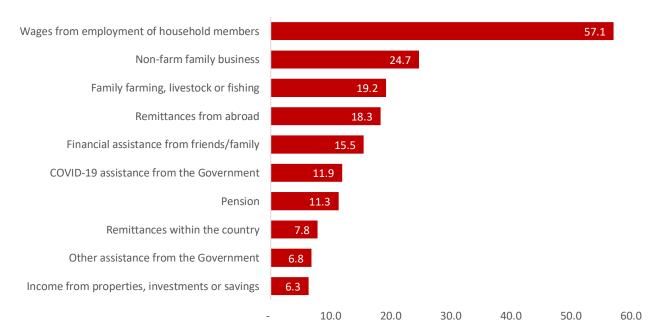


Figure i Households' Sources of Livelihood in the Past 12 Months, July 2020

When the data are disaggregated by area of residence, 'Wages from employment of household members' was identified as the main source of income in the past 12 months by the majority of households in all three regions. In the Greater Kingston Metropolitan Area (GKMA) the top three sources identified in GKMA were 'Wages from employment of household members' (68.3%), 'Non-farm family business' (25.4%) and 'Financial assistance from friends/family' (16.8%). In Other Urban Centre (OUC), 57.2 per cent of households identified 'Wages from employment of household members', 26.4 per cent

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 $^{^{1}}$ The Greater Kingston Metropolitan Area (GKMA) includes Kingston, St. Andrew, Portmore and Spanish Town.

'Financial assistance from friends/family' and 21.0 per cent 'Remittance from abroad' as their main sources of income.

Almost one-half of the households (48.8%) in the Rural Areas indicated 'Wages from employment of household members' as their main source of income; 34.3 per cent indicated 'Family farming, livestock or fishing', while 23.5 per cent indicated 'Non-farm family business'.

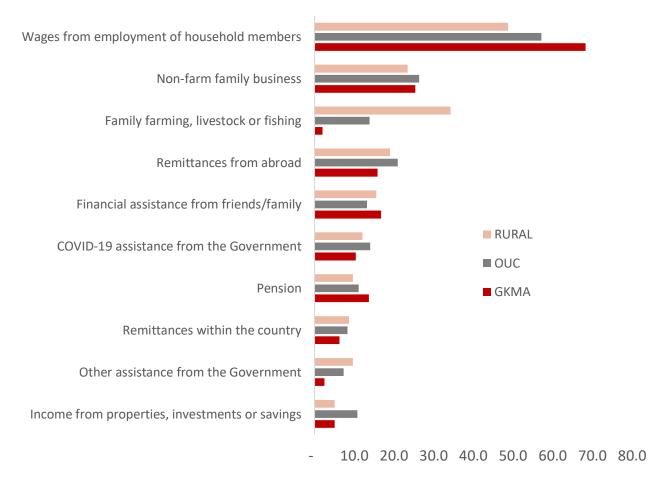


Figure ii: Households' Sources of Livelihood in the Past 12 Months by Region, July 2020

Nearly 60.0 per cent (57.4% or 515,200) of households experienced a decrease in their income since March 2020, while the income for 37.9 per cent (339,600) of households remained unchanged. Approximately one-half of the households in the GKMA reported that their income had declined. In OUC and Rural Areas, about three out of every five households had a reduction in their income.

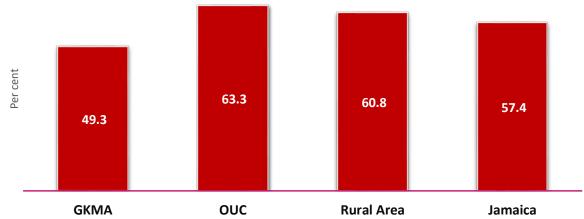


Figure iii: Proportion of Households that Experienced Reduction in Income by Region, July 2020

Of the households that experienced a reduction in income, 262,900 (51.0%) reported that their source of income was from wages earned by household members. For 166,200 households, non-farm family business was their source of income, while 106,300 earned their income from family farming, livestock or fishing.

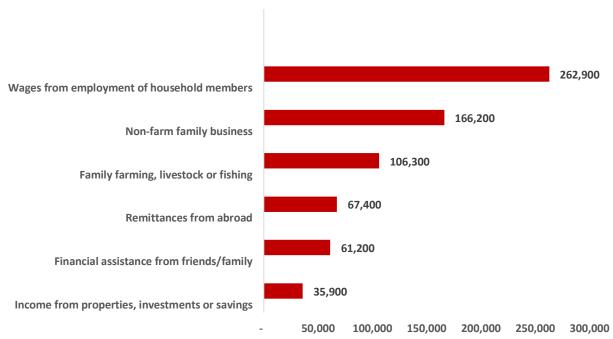


Figure iv: Number of Households that Experienced Reduction in Income by Source of Income, July 2020

To compensate for the loss of income, 40,500 households indicated that they received government aid or support while 26,900 received a loan from friends, neighbours, or relatives. Approximately 14,000 households indicated that they had started, among other things, farming, keeping animals and fishing to produce food for the family.

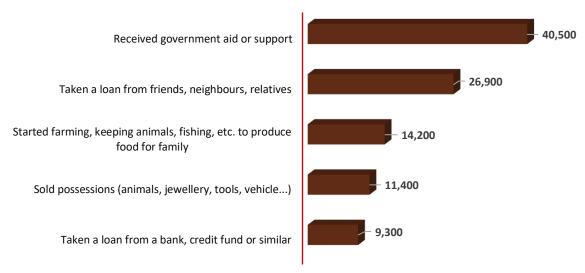


Figure v: Coping Strategies Used by Households to Compensate for the Loss of Income, July 2020

3. The Impact of the COVID-19 Pandemic on Children's Education

COVID-19 significantly impacted the educational services sector in Jamaica. The closure of schools was one of the first measures implemented by the Government of Jamaica to control the spread of the virus. Additionally, there were disruptions and or the cancellation of assessments at all educational levels. Where possible, educational institutions provided online teaching and sent assignments via email, WhatsApp or personal delivery to students. Educational television programmes were also aired by media houses in partnership with the Ministry of Education, Youth and Information.

"In any emergency, children are always the most vulnerable" (Kagoshima, 2020).

Among households with children, the survey sought to determine if the children were attending school before the closure of schools due to COVID-19. Of the 897,900 households, three out of every 10 households (34.2% or 307,300 households) had children between the ages of six and 18 years who were attending school prior to COVID-19. For households with children who were attending school, respondents were asked to indicate the types of education or learning activities the children were engaged in since March 2020. The majority of households (82.5%) indicated that the children completed assignments provided by their teachers. Approximately seven out of every 10 households (67.9%) stated that the children attended online classes (Figure vi).

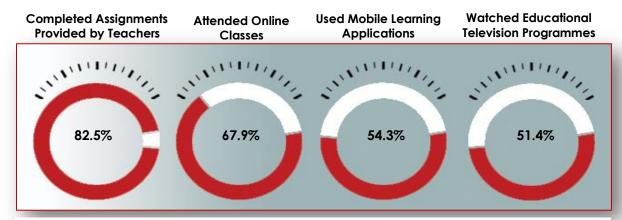


Figure v: Percentage of Children by Type of Educational Activities Engaged, July 2020

Data disaggregated by region showed that of the 307,300 households that had children attending school prior to the closure of schools due to COVID-19, Rural Areas had the largest number (150,100) of households with children compared to 93,200 in GKMA and 64,000 in OUC.

Table 1: Number of Households with Children Attending School Before Schools were Closed due to the Coronavirus (COVID -19) by Area, July 2020

			Area of Re	esidenc	e		Total	ul .
Response	GKMA		OUC		Rural		Toto	וג
	N	%	N	%	N	%	N	%
Yes	93,200	95.4	64,000	94.1	150,100	95.1	307,300	95.0
No	4,500	4.6	4,000	5.8	7,400	4.7	15,800	4.9
Not Stated	*	*	*	*	*	*_	100	0.1
Total	97,700	100	68,000	100	157,700	100	323,300	100

Figure vi shows the learning activities in which children were engaged by region. The results were almost similar across the households in all three regions. In each of the three regions, more than 80.0 per cent of households indicated that their children were engaged in completing assignments provided by teachers. However, when compared with GKMA (76.4%) and OUC (73.5%), fewer households (60.2%) in Rural Areas reported that the children were engaged in online classes.

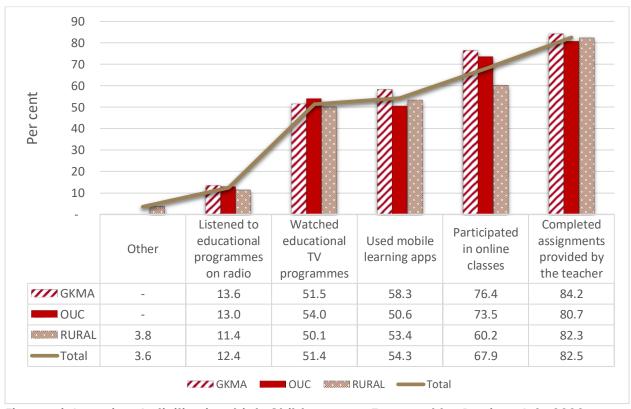
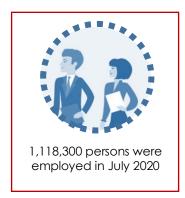


Figure vi: Learning Activities in which Children were Engaged by Region, July 2020

4. Impact of COVID-19 on Employment

Employment is a critical economic indicator that impacts the level of productivity in the various industries in the economy. As stated by the International Labour Organization (ILO, 2020), "Employment adjustment typically follows economic contraction." Government, The Jamaican like other administrations globally, implemented measures to control the spread of COVID-19. As a result, some businesses and organizations reduced their activities, which resulted in decreased work hours, temporary layoffs, and permanent employment termination. Where possible, some businesses allowed their employees to work from home, depending on the nature of their job.



4.1 The Impact of COVID-19 by Demographic Groups and Geographic Region

In July 2020, 1,118,300 persons (53.6%), 14 years and older, were employed in Jamaica. This was 135,800 persons or 10.8 per cent less than the number of persons employed in July 2019. There was a 51.2 per cent (54,600) increase in the number of unemployed² and an 11.1 per cent (80,600) increase in the number of persons outside the labour force relative to July 2019.

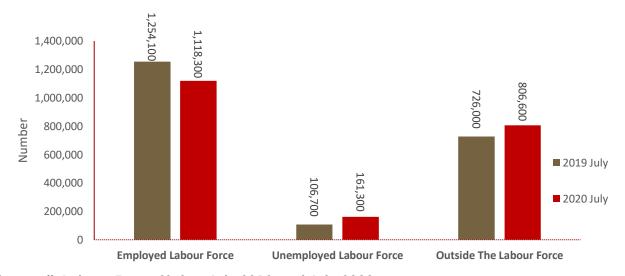


Figure vii: Labour Force Status, July 2019 and July 2020

² Persons are considered unemployed if at the reference week they were seeking, willing and available for work. While those outside the labour force are non-seekers and tend to include persons who are full-time students, retired, disabled and persons not interested in finding employment.

The impact of COVID-19 differs across demographic groups. Women, youth and persons residing in rural areas are more vulnerable to the adverse socioeconomic effects of the virus. According to the ILO (2020), women's employment is likely to be affected more severely than men's due to the impact of the downturn on the service sector and the increased burden of unpaid care. Similarly, UN Women stated that women are more affected by economic crisis because they:

"tend to earn less; have fewer savings; are disproportionately more in the informal economy; have less access to social protections; are more likely to be burdened with unpaid care and domestic work, and therefore have to drop out of the labour force; and make up the majority of single-parent households."

Women are more affected by economic crisis because they:

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- are more likely to be burdened with unpaid care and domestic work, and therefore have to drop out of the labour force; and
- make up the majority of singleparent households.

Historically, labour force statistics in Jamaica support the argument presented by the ILO and UN Women concerning women's vulnerability in the labour market and the economy. Data from the July 2019 Labour Force Survey showed that females accounted for 45.9 per cent of persons in the labour force and 44.7 per cent of the employed labour force. (STATIN, 2020). While there are fewer women than men in informal employment, the data showed that there are more females employed in the service industries and are therefore more vulnerable as indicated by the ILO. The data also showed that household workers are more likely to be females. According to the July 2019 Labour Force Survey, 78.8 per cent of the number of persons employed in private households were females (STATIN, 2020). Additionally, data from the 2017 Jamaica Survey of Living Conditions showed that the prevalence of poverty in female-headed households was 14.8 per cent; while more than one-half of the poorest female-headed households (54.8%) were single parent households (PIOJ, 2017). This concurs with the assertions made by both the ILO and UN WOMEN.

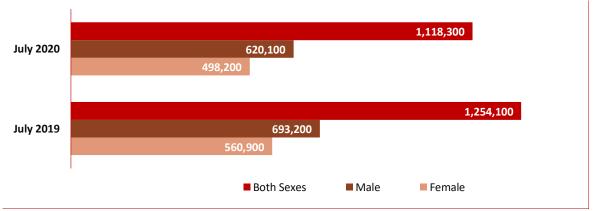


Figure viii: Employed Labour Force by Sex July 2019 - July 2020

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³ UN Women, 2020

Data from the July 2020 Labour Force Survey revealed that of the employed labour force, more than one-half (55.5% or 620,100) were males. This was 73,100 (10.5%) less than the number of males employed in July 2019. There were 498,200 employed females in July 2020, which is 62,700 (11.2%) less than the number employed in July 2019. This data showed that the loss in employment as a percentage affected females slightly more than males.

A disaggregation of the data by age cohort showed a reduction in employment for all age groups. Table 1 presents a comparison of the employed labour force by age group between July 2019 and July 2020. The data showed that the largest decline, 42,500, was in the 25-34 years age group, while the lowest decline of 14,700 was in 55 years and over age cohort. For most age groups, the declines in the numbers employed were higher for males than females. In the 25-34 years age group, the number of employed males declined by 24,100 while females declined by 18,400.

Table 2: Employed Labour Force by Age Group, July 2019-July 2020

Ago Croup		2019			2020	
Age Group	Male	Female	Total	Male	Female	Total
14 - 24	98,800	71,700	170,500	80,600	54,000	134,600
25 - 34	174,000	150,200	324,200	149,900	131,800	281,700
35 - 44	157,600	145,500	303,100	144,700	135,900	280,600
45 - 54	137,000	112,500	249,500	126,300	103,000	229,300
55 - 64	81,800	58,700	140,500	78,400	52,600	131,000
65 and over	44,000	22,300	66,300	40,200	20,900	61,100
Total	693,200	560,900	1,254,100	620,100	498,200	1,118,300

4.2 Youth Employment

The pandemic has heightened the challenges youth (14-24 years) face with employment. As indicated by the ILO (2020), youth faced higher rates of unemployment than adults (25 years and older) because of their relative lack of experience and the fact that they are also more likely than adults to work in less-secure and lower-wage

employment. The crisis, it is argued, is negatively impacting the prospects for youth as "Young people are experiencing job disruptions from reduced working hours to layoffs, disruptions in education and training as they try to complete studies, and difficulties transitioning from school to work and moving between jobs."

According to the July 2020 Labour Force Survey, youth (14-24 years old), accounted for 15.1 per cent (193,500) of the Jamaican labour force. The number of employed youth moved from 170,500 in July 2019 to

134,600 youth aged 14 to 24 years employed in July 2020

134,600 in July 2020. This represents a 21.1 per cent (35,900) decline in youth employment relative to July 2019. Of the employed youth, almost six out of every 10 (80,600) were males while 54,000 were females. The percentage decline in youth employment was higher for females (24.7%) than males (18.4%) relative to July 2019.

In all three areas, there was a decline in youth employment. However, the most significant decline was in rural areas. As shown in Figure x, the number of employed youth in the rural areas declined by 62,200 moving from 580,300 in July 2019 to 518,100 in July 2020. In the GKMA, youth employment declined by 42,500 while in OUC the decline was 31,200.

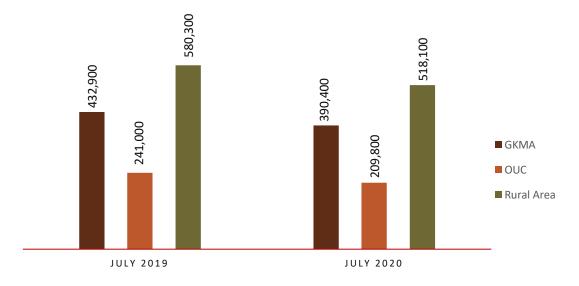


Figure ix: Employment by Area of Residence, July 2019 and July 2020

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⁴ International Labour Organization and Asian Development Bank, 2020

5. Employment by Industry

The ILO has assessed the impact of the pandemic on industries and classified them based on the level of risks to workers' job security. The sectors at risk are described as labour-intensive and often employ a large number of low-paid, low-skilled workers. Such industries include 'Wholesale & Retail Trade', 'Repair of Motor Vehicles & Motorcycles', 'Manufacturing', 'Real Estate & Other Business Services', and 'Accommodation & Food Service Activities'.

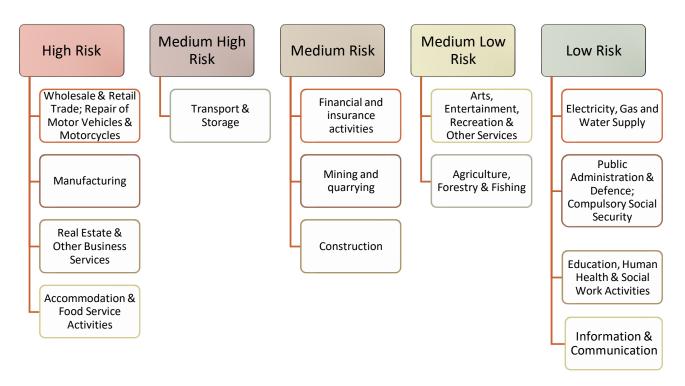


Figure x: Workers at risk: Sectorial Perspective (ILO, 2020)

The Covid-19 mitigation measures implemented by the Government significantly impacted areas of the economy, such as tourism-related activities, recreation and culture and commerce. Value-added for the 'Hotels & Restaurants' industry declined by 85.6 per cent in the second quarter of 2020 when compared to the similar quarter in 2019. The 'Wholesale & Retail Trade and Repair of Motor Vehicles' fell by 15.6 per cent, 'Transport, Storage & Communication' by 20.8 per cent and 'Construction' by 14.5 per cent.⁵

Figure xi shows the number of persons employed by industry for July 2019 and July 2020. For both periods, most persons were employed in 'Wholesale and Retail Trade, Repair of Motor Vehicles and Motorcycles'. In 2020, while the majority of females (117,800) were employed in 'Wholesale and Retail Trade; Repair of Motor Vehicles and Motorcycles', most males (140,400) were working in the 'Agriculture, Forestry and Fishing' industry. In all industries, there was a reduction in the number of persons employed.

⁵ STATIN, (2020) Quarterly Gross Domestic Product, April-June 2020.

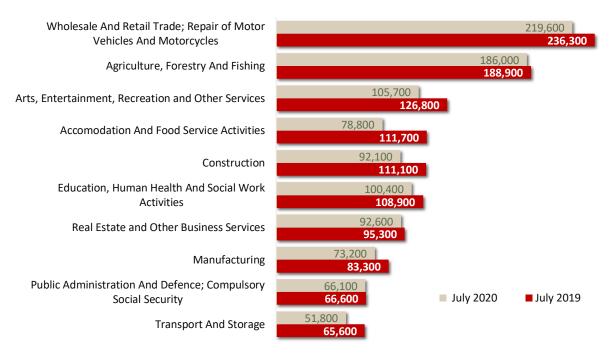


Figure xi: Employed Labour by Industry, July 2019 and July 2020

The industries that recorded the largest declines in employment are shown in Figure xii below. Based on the ILO's classification, most of these industries are within the high and the medium-high risk categories.

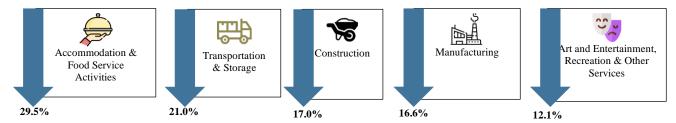


Figure xii: Industries with the Largest Percentage July 2019 - July 2020

The changes in employment within industries differ for males and females. For males, employment in the 'Construction' industry had the largest decline of 19,300, followed by 'Accommodation and Food Service Activities' (13,100) and the 'Transport and Storage' industry (10,000). For females, the largest declines were in the 'Accommodation and Food Service Activities' industry (19,800); 'Arts, Entertainment, Recreation and Other Services' (15,200) and 'Wholesale and Retail Trade; Repair of Motor Vehicles and Motorcycles' (11,000).

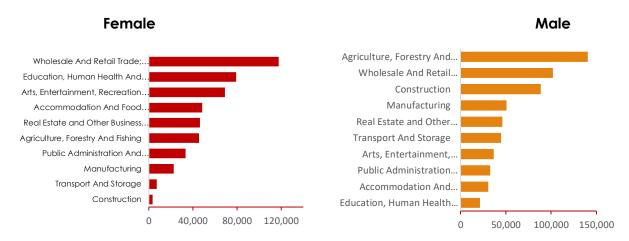


Figure xiii: Employed Labour Force by Industry by Sex, July 2020

6. Impact of COVID-19 on Tourism

In 2019, Tourism contributed 9.8 per cent to Jamaica's Gross Domestic product and is a source of employment for many Jamaicans. Since the onset of COVID-19, governments worldwide implemented travel-related measures to contain the spread of the virus. Such measures included the closure of borders, and travel ban to some countries and resulted in a downturn in the global travel industry. During the initial phase of the pandemic, the measures resulted in the suspension of operations of hotels, attractions, restaurants and other tourist-related activities which have had an adverse impact on the sector. For the January to July 2020 period, tourist arrivals in Jamaica declined by 62.5 per cent, moving from 1,661,145 stopovers in 2019 to 623,260 in 2020.6

Tourism-related activities span several industries and include accommodation and food services, transport, arts and entertainment. From the July 2020 LFS, it is estimated that there were 122,400 persons employed in the sector compared to 161,500 persons in July 2019. This represented a 24.2 per cent decline in employment. The decrease in employment was higher for females (20,500 or 25.6%) than males (18,500 or 22.8%) relative to 2019. The number of unemployed persons whose last employment was in the tourism-related sector increased by 137.4 per cent, moving from 13,900 in July 2019 to 33,000 in July 2020.

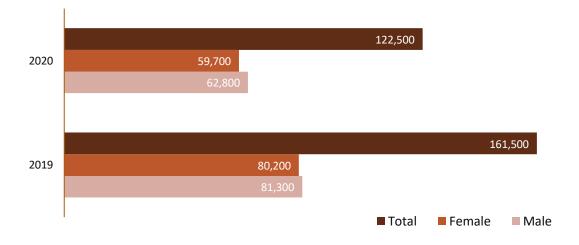


Figure xiv: Employment in Tourism-related Activities by Sex, July 2019 and July 2020

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⁶ Jamaica Tourist Board (2020) Summary of July 2020 Visitor Arrivals.

7. Occupation Group

Data relating to the employed labour force by occupation groups showed decreases all categories across compared with July 2019. The largest decline was in the group Service Workers and Shop and Market Sales Workers which decreased by 45,100 (15.6%) persons. The group with the second decrease was highest Elementary Occupations with a reduction of 39,000 persons from 169,200 in July 2019 to 130,200 in July 2020. These workers are usually low-skilled low-wage workers and are employed in one of the high-risk industries based on the ILO classification system. Low skilled workers are at a higher risk of being impacted by the economic fallout from the pandemic because they are most times employed

to low paying jobs, and are without social protection or health and safety benefits at the workplace.

For males, employment in all the occupation groups decreased with the largest decline of 20,500 (23.0%) in the Elementary Occupations, followed by Craft and Related Trades Workers (16,800). For females, the largest decline was in the group Service Workers and Shop and Market Sales Workers, 33,100 (18.1%)followed by Elementary Occupations, 18,500 (23.1%). However, the number of employed females in the Professionals. Senior Officials Technicians group increased by 6,600 (4.1%) persons relative to July 2019.

Table 3: Employed Labour Force by Occupation Group by Sex, July 2019 and July 2020

OCCUPATION GROUP		July 2019	1			
OCCUPATION GROUP	Male	Female	Total	Male	Female	Total
Professionals, Senior Officials & Technicians	109,900	161,100	271,000	99,500	167,700	267,200
Service Workers & Shop & Market Sales Workers	105,800	183,300	289,100	93,800	150,200	244,000
Skilled Agricultural and Fishery Workers	143,800	42,600	186,400	139,800	43,100	182,900
Craft and Related Trades Workers	145,900	13,600	159,500	129,100	10,600	139,700
Elementary Occupations	89,100	80,100	169,200	68,600	61,600	130,200
Clerks	26,300	75,000	101,300	26,200	61,500	87,700
Plant and Machine Operators & Assemblers	68,100	4,900	73,000	59,100	2,900	62,000
Occupation not specified	4,300	300	4,600	4,000	600	4,600
TOTAL EMPLOYED LABOUR FORCE	693,200	560,900	1,254,100	620,100	498,200	1,118,300

8. Impact of COVID-19 on Income

Temporary absence from work

In July 2020, a total of 61,400 employed persons indicated that they were temporarily absent from work. Of those who were absent, 51,300 (83.7%) indicated that it was due to either temporary layoff or reasons attributed to COVID-19. Such reasons included quarantine or government lockdown, COVID-19 related closure of business or COVID-19 related changes to work arrangements.

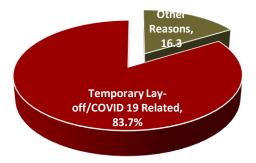


Figure xv: Employed Persons who were Temporarily Absent from Work Due to COVID-19 Related Reasons, July 2020

Employees from the private sector accounted for the majority (68.0%) of employees who were temporarily absent from work due to layoff or COVID-19 related reasons. Employers and own-account workers accounted for 17.7 per cent.



Figure xvi: Temporary Absent Employed Persons by Sector, July 2020

More than one-half (53.9%) of employed persons who were temporarily absent from work due to layoff or COVID-19 related reasons indicated that they expected to return to the same job/businesses after three months or were unsure if they would return. The remaining 46.1 per cent had expectations of returning to work within three months. Of those who expected to return to work within three months, 13.7 per cent were expecting to be compensated.

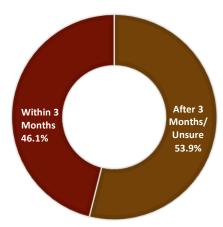


Figure xvii: Persons temporarily absent due to layoff or COVID-19 who are expected to return to work, July 2020

Hours Worked

One impact of the COVID-19 pandemic and measures implemented to flatten the curve has been a reduction in working hours. According to ILO (2020), Latin America and the Caribbean is the region most affected in terms of hours worked and labour income. During the first three quarters of this year, working hours dropped by 20.9 per cent, while labour income declined by 19.3 per cent.

For the reference week, in comparison to 2019, more persons worked shorter hours. There was a reduction in the number of persons who worked for 35 or more hours. However, the number of persons (211,000) who worked part-time, that is for 34 hours or less, during the reference week was 81.9 per cent more than the 116,000 recorded in 2019.

Table 4: Proportion of Employed Persons by Hours Usually Worked & Hours Worked in Survey Week, July 2019-July 2020

	July 20	July 2020						
Hours	Hours Usually Worked		Hours Worked in Survey Week		Hours Usually Worked		Hours Worked in Survey Week	
	Number	%	Number	%	Number	%	Number	%
34 Hours or Less	84,600	6.7	116,000	9.2	98,500	8.8	211,000	18.9
35-40 Hours	613,100	48.9	594,400	47.4	530,600	47.4	490,700	43.9
More than 40 Hours	556,400	44.4	543,700	43.4	489,200	43.7	416,600	37.3
Total	1254100	100.0	1,254,100	100.0	1,118,300	100.0	1,118,300	100.0

A comparison between 2019 and 2020 showed that most employed females usually worked between 35 and 40 hours per week while most males usually worked more than 40 hours weekly. In July 2020, more than one-half (52.4%) of the employed males usually worked more than 40 hours per week. For females, 56.5 per cent worked between 35-40 hours.

Comparing the number of hours worked during the reference week in July 2020 with July 2019, there was an increase in the number of males (40,600) and females (54,400) who were working part-time. Less employed males and females were working for 35-40 hours or more than 40 hours.

Table 5: Proportion of Employed Persons by Hours Usually Worked & Hours Worked in Survey Week by Sex, July 2019-July 2020

	Но	ours Usu	ally Worke	ed Per V	Veek				
		2019					2020		
Hours	Male		Female		Male		Female		
	Number	%	Number	%	Number	%	Number	%	
34 Hours or Less	37,400	5.4	47,200	8.4	46,000	7.4	52,500	10.5	
35-40 Hours	287,200	41.4	325,900	58.1	249,300	40.2	281,300	56.5	
More than 40 Hours	368,600	53.2	187,700	33.5	324,800	52.4	164,400	33.0	
Total	693,200	100.0	560,800	100.0	620,100	100.0	498,200	100.0	
	Hou	rs Work	ed During	Survey	Week				
		20	19			20	20		
Hours	Mal	е	Female		Male		Female		
	Number	%	Number	%	Number	%	Number	%	
34 Hours or Less	59,600	8.6	56,400	10.1	100,200	16.2	110,800	22.2	
35-40 Hours	278,500	40.2	315,900	56.3	242,100	39.0	248,700	49.9	
More than 40 Hours	355,100	51.2	188,600	33.6	277,800	44.8	138,700	27.8	
Total	693,200	100.0	560,900	100.0	620,100	100.0	498,200	100.0	

In July 2020, of the respondents who worked fewer hours in the reference week than they usually worked per week, 71.1 per cent stated that this was a result of COVID-19. Of the employed females who worked fewer hours for the reference week, 77.9 per cent indicated that it was due to COVID-19 compared to 65.5 per cent of employed males.

Income

Almost 50.0 per cent of employed persons (47.5%) indicated that since March 2020 they had partial loss of income, while for 43.8 per cent their income was unchanged. A higher proportion of males (52.5%) than females (41.4%) reported a partial loss of income. On the other hand, a higher percentage of females (49.9%) than males (39.0%) continued to receive the same income that they received prior to March 2020.

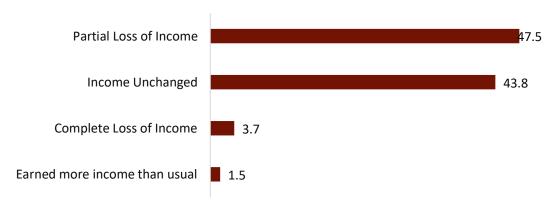


Figure xviii: Income Received Since March 2020, July 2020

9. Work from Home

Several businesses implemented work from home arrangement to reduce direct person-to-person contact. This was consistent with the Government's recommendation that workplaces introduce the Work from Home (WFH) modality where possible as a precautionary measure to control the spread of the virus.

"Work from Home is a working arrangement in which a worker fulfils the essential responsibilities of his/her job while remaining at home, using information and communications technology (ICT). In the context of the COVID-19 pandemic, the term "working from home" is used to refer uniquely to home-based teleworking as a temporary, alternative working arrangement. It requires a shared responsibility and commitment by both employers and workers to ensure business continuity and employment."⁴ (WHO, 2020)

The COVID-19 module in the July 2020 LFS included a series of questions to determine the frequency of remote work and to measure the impact and experiences of employed persons to this 'new normal'.

Of the employed persons in July 2020, 11.8 per cent (131,700) indicated that they had worked from home at least one full day in the last four weeks. As shown in Figure xx, 8.5 per cent (95,200) worked every day from home, while 0.8 per cent (8,700) worked at least once per week from home. However, the majority (88.1% or 985,200) of respondents indicated that they did not work from home during the reference period.

More females than males worked from home over the period. While 18.7 per cent of females worked from home at least one full day in the reference period, only 6.3 per cent of males worked from home. Thirteen point five per cent of females worked from home every day compared to 4.5 per cent of males.

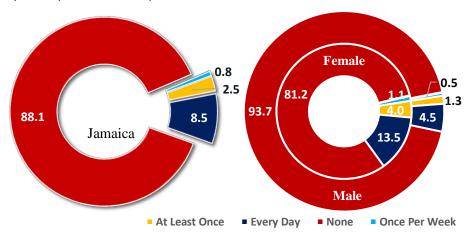


Figure xix: Proportion of Employed Persons who worked from Home by Sex, July 2020

Respondents who indicated that they had worked from home at least one full day during the reference period were asked if they had worked from home due to social distancing restrictions related to COVID-19. Respondents were also asked if they had worked from home before the pandemic. These questions were to determine if the home was the usual place of work and if work from home was a regular occurrence or temporary due to COVID-19. Of the persons who indicated they had worked from home or a similar location at least one full day during the reference period, almost 60.0 per cent (77, 700) did so due to social distancing restrictions related to COVID-19. Approximately three out of every five females (57,200 or 61.8%) worked from home due to social distancing restrictions related to COVID-19, compared to 53.0 per cent (20,500) of males.

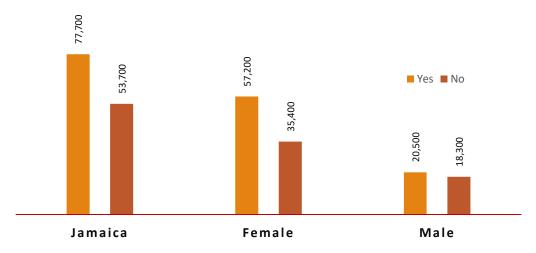


Figure xx: Number of Employed Persons Who Worked from Home Due to Social Distancing Restrictions Related to COVID-19, July 2020

Among the persons who worked from home at least once during the reference period, 69,000 (52.0%) were working from home for the first time, while 63,000 (47.4%) indicated that prior to the pandemic, they had worked from home.

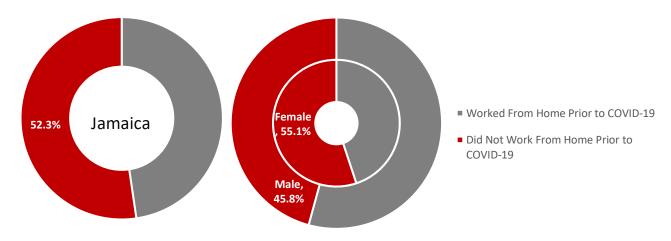


Figure xxi: Percentage of Employed Persons Who Did Not Work from Home Prior to COVID-19, July 2020

10. Respondents' Experience Working From Home

According to ILO (2020), working from home can be beneficial to workers. These benefits include a reduction in commuting time; better work-life balance; greater autonomy and flexibility in the organization of work; increased motivation and enhanced productivity and efficiency. However, employers and their staff may be unprepared physically, mentally or infrastructure-wise to meet the challenges posed by work from home. (ILO, 2020)

10.1 Working Hours

During the survey, persons were asked whether their working hours from home fit with family or social commitments outside of work. More than 30.0 per cent (37.4% or 49,200) thought the working hours fit better with family or social commitments; 25.8 per cent (34,000) felt the hours were different but neither better nor worse and 14.3 per cent (18,800) thought they were the same as not working from home. However, 8.4 per cent (11,100) felt the hours did not fit with their family or social commitments.

The experience was almost similar for males and females. Just over one-third of females (37.9% or 35,200) and males (36.1% or 14,000) found that the hours they worked from home fit better with their family or social commitments outside of work. Approximately 26.3 per cent (24,400) of females compared to 24.7 per cent (9,600) males thought it was different but not better or worse. However, 9.2 per cent of females and 6.6 per cent of males felt the hours worked from home did not fit with their family or social commitments.

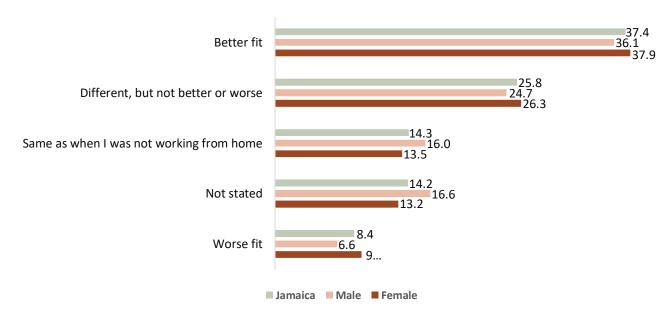


Figure xxii: Percentage of Employees by Opinion on How Working Hours Fit with Family or Social Commitments Outside Work by Sex, July 2019

Just about one-half (47.1%) of the persons working from home indicated that it was likely for them to work in the evenings and on weekends while working from home. A higher proportion of males (55.8%) than females (43.4%) were likely to work during this period. Disaggregating the data by region showed that 49.0 per cent of employed persons living in OUC compared to 47.4 per cent in GKMA and 45.3 per cent in Rural Areas were more likely to work in the evenings and on weekends while working from home.

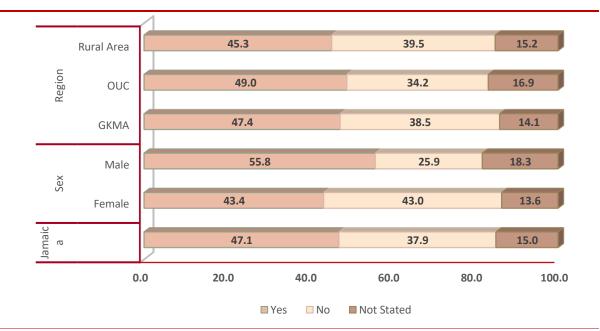


Figure xxiii: Percentage of Persons Who were Working from Home Who Worked Evenings and Weekends4, July 2020

10.2 Child Care Responsibilities

As shown in Figure xxiv, 60,700 (46.1%) persons who worked from home at least one full day had to care for children. Of this number, the majority (83.4% or 50,600) were females. The majority of persons (26,700 or 44.0%) who worked from home and also had childcare responsibilities resided in GKMA while 21,300 (35.1%) were from Rural Areas.

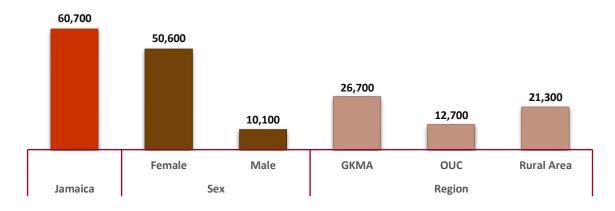


Figure xxiv: Number of Persons Working from Home who had to Care for Children, July 2020

More than one-half (52.6% or 70,000) of the persons who worked from home stated that they did not experience any challenge while working from home. Of those who experienced challenges, one-quarter (25.2% or 33,500) had internet connectivity issues followed by childcare responsibilities (9.3% or 12,400) and home duties (8.2% or 10,800).

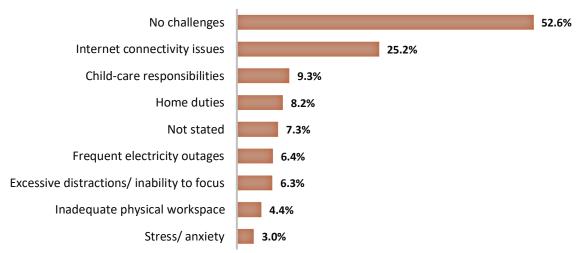


Figure xxv: Proportion of Persons Who Encountered Challenges Working from Home, July 2020

Despite the challenges faced by some workers, most (61.2% or 201,900) indicated that they would be willing to continue working from home after the pandemic if they had the choice. Of the males who worked from home, 61.5 per cent (24,100) stated that they would be willing to continue working from home compared to 61.4 per cent (57,200) of the females. The highest (63.5% or 40,800) proportion of persons who were willing to continue working from home lived in GKMA compared to 60.7 per cent (16,400) in OUC and 58.0 per cent (24,085) in Rural Areas.

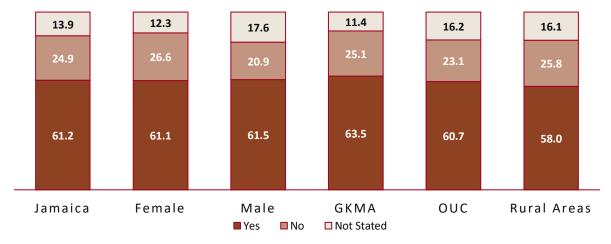


Figure xxvi: Proportion of Person Who Would Willingly Work From Home by Sex, July 2020

11. Unemployment

While the measures recommended and implemented may be effective in controlling the spread of COVID-19, they created adverse conditions for persons in the labour market. According to the ILO (2020), the economic and labour crisis created by the COVID-19 pandemic could increase global unemployment by almost 25 million.

Data from the July 2020 Labour Force Survey showed that the employment to population ratio declined by 6.5 percentage points to 53.6 per cent compared with the July 2019 quarter. There was also a 3.9 percentage points decline in the labour force participation rate⁷ moving from 65.2 per cent in 2019 to 61.3 per cent in July 2020. The unemployment rate of 12.6 per cent in July 2020 was 4.8 percentage points higher than the 7.8 per cent recorded in July 2019.

Of the 161,300 unemployed persons in July 2020, 80,800 females compared to 80,500 males. The unemployment rate for females was 14.0 per cent compared to 11.5 per cent for males. Compared to July 2019, the increase in the number of unemployed males (37,800) was more than twice the increase to

The employment to population ratio represents the proportion of a country's working-age population that is employed.

A high ratio means that a large proportion of that segment of the country's population is employed.

unemployed males (37,800) was more than twice the increase for females (16,800) when compared to July 2019.

23

⁷ The labour force participation rate (labour force as a percentage of population 14 and over) is a measure of the population aged 14 years and older that is economically active.

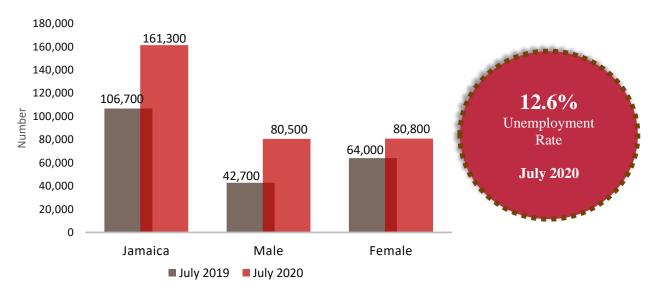


Figure xxvii: Number of Persons Unemployed by Sex, July 2019 and July 2020

There were 15,700 more unemployed youth in July 2020 than in July 2019. The youth unemployment rate increased by 10.2 percentage points to 30.4 per cent in July 2020. There was an increase in the unemployment rate for both male and female youth compared to July 2019. The unemployment rate for female youth increased to 33.1 per cent, 8.6 percentage points higher than the rate in July 2019. For male youth, the unemployment rate was 28.5 per cent compared to 16.8 per cent in July 2019.

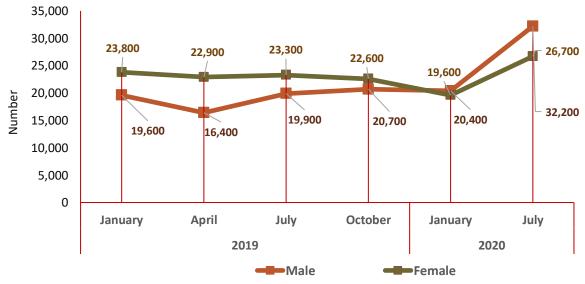


Figure xxviii: Youth Unemployment by Sex, January 2019 – July 2020

The largest proportion (48.0% or 77,400) of the unemployed labour force resided in rural areas; a 32.8 per cent increase compared to July 2019. For OUC, unemployment increased by 43.8 per cent moving from 29,900 in July 2019 to 43,000 in July 2020. The GKMA which had the least number of unemployed persons in July 2019 and July 2020, had a 120.0 per cent increase relative to 2019. The number of unemployed persons in this region moved from 18.600 in July 2019 to 40,900 in July 2020.

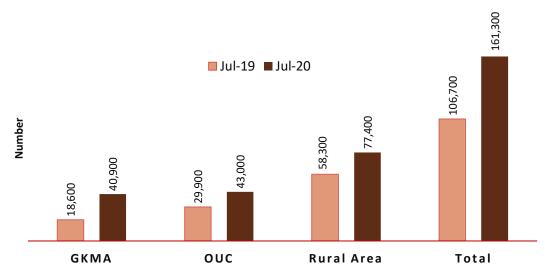


Figure xxix: Unemployed Labour Force by Region, July 2019 and July 2020

An assessment of the data by region and by sex showed that there were increases in unemployment for both males and females in all three regions. However, the percentage increase was higher for males than females in all the regions. Of note, in comparison to July 2019, the data showed the gap in unemployment narrowing between males and females in July 2020.

Relative to July 2019, in the GKMA, there was a 160.3 per cent increase in the number of unemployed males compared to 86.5 per cent for females. Male unemployment moved from 7,500 in 2019 to 20,200, while female unemployment increased from 11,100 to 20,700. In the Rural Area, male unemployment increased by 88.5 per cent to 39,000 in July 2020, while female moved from 35,300 to 38,400.

Table 6: Unemployed Labour Force by Area of Residence by Sex, July 2019 - July 2020

Area of Residence	July 2	2019	July	2020
Area or Residence	Male	Female	Male	Female
GKMA	7,500	11,100	20,200	20,700
OUC	12,200	1 <i>7,7</i> 00	21,300	21,800
Rural Area	23,000	35,300	39,000	38,400
Total	42,700	64,000	80,500	80,800

Of the unemployed labour force, 138,600 indicated that they were previously employed. Of those who ever worked, 87,800 (63.4%) stopped working in 2020. The majority (83.2%) of those who stopped working in 2020 did so between March and July. More than one-half (58.6%) of those who stopped working between March and July did so because of reasons relating to COVID-19.

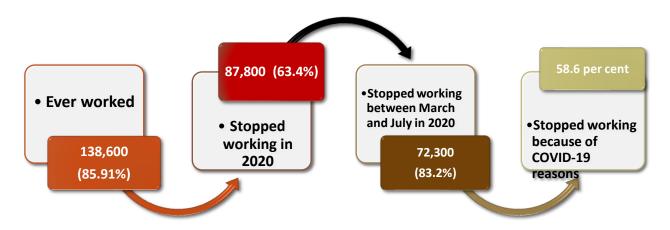


Figure xxx: Proportion of Unemployed Labour Force who Stopped Working Because of COVID-19, July 2020

12. Conclusion

Jamaica, like the rest of the world, has been severely impacted by the COVID-19 pandemic. As projected by the ILO, the impact of COVID-19 and the measures implemented to control the spread, negatively impacted employment in several industries. In the case of Jamaica, the numbers employed based on the July 2020 LFS declined in industries such as 'Accommodation and Food Service Activities', 'Transportation and Storage', 'Manufacturing', 'Arts, Entertainment, Recreation and Other Services' and 'Construction' compared to July 2019. The overall unemployment rate increased while labour force participation and the employment to population ratio decreased.

The data revealed that the pandemic has also negatively impacted households' livelihood with many households indicating a reduction in their income. Supporting the findings from ILO and UNWOMEN that youth, women and persons residing in rural areas as some of the most vulnerable, the employment numbers reveal that these groups were disproportionately impacted by the virus. For females, the largest declines in employment were in the industries that were classified by the ILO as medium to high-risk industries as it relates to job security. there was an increase in youth unemployment of which the largest proportion resided in rural areas. Similarly, levels of engagement in educational activities since the closure of schools showed that children in rural areas were less likely to participate in online classes.

As the coronavirus continue to spread, its impact on the economy and labour market continues to be of major concern to government, policy makers and researchers. STATIN, through the additional COVID-19 module in its quarterly Labour Force Surveys will collect, compile, analyse and publish statistical information that can be used to measure the impact of COVID-19 on the Labour Force and aid in decision making.

We therefore encourage our stakeholders and data users to utilize the information contained in this report. Additional tables from the quarterly Labour Force Survey and other STATIN releases are also available on our website at www.statinja.gov.jm,

13. References

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Survey										
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HOUSEHOLD QUESTIONNAIRE

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CONTACT HISTORY																	
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Respondent Number:	☐ Proxy Respondent
THE NAMES OF THOSE DEDCOME WILL	A DE THE HELIAL RECIDENTS OF THIS HOUSEHOLD

1.1 STARTING WITH THE HEAD OF THE HOUSEHOLD, PLEASE GIVE ME THE NAMES OF THOSE PERSONS WHO ARE THE USUAL RESIDENTS OF THIS HOUSEHOLD. Include persons who usually live here, but are temporarily absent for less than six (6) months e.g. away at school, at hospital, overseas etc. Do not include visitors or people who are only staying with you for a short time (i.e. less than 6 months), or persons who have permanently left the household.

No.	Name			Age (at Last Birthday)	Sex	Relationship to Head
01						01
02						
03						
04						
05						
06						
07						
08						
09						
10						
	CODES					
	Sex	Relation	ship to I	Household Head	ł	
	1 Male	01	Head	of household		
	2 Female	02	Spous	e or Partner of h	nead	
		03		of head or spous		
		04		e/ Partner of ch		
		05		child of spouse/		
		06		t of spouse or he		
		07		er/ Sister of spo		
		08	+	relative of spou	se/ head	
		09		stic employee		
		10	-	non-relative		
		99	Not st	ated		

1.2 How many persons usually live in this household?

Form: STATIN-QLFSH-2020-V2 Page 2 of 5

f. Other (specify)

CORONAVIRUS/ COVID-19 MODULE

HOUSEHOLD I	NCOME
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2.1	In the last 12 months, which of the followin household's sources of livelihood?	IG WERE YO	OUR	2.2	SINCE MAR FROM THIS: REMAINED I	SOURC	E DECREASE				99. N/S	
	Source	1. Y	2. N	1.	Decreased	2.	No Chan	ge 3	B. Incre	ased		
a.	Family farming, livestock or fishing											
b.	Non-farm family business, including family business											
c.	Wage employment of household members											
d.	Remittances from abroad											
e.	Remittances within the country											
f.	Income from properties, investments or savings											
g.	Pension											
h.	COVID-19 assistance from the Government											
i.	Other assistance from the Government											
j.	Financial assistance from friends/family											
k.	Assistance from NGOs / charitable organization											
l.	OTHER (SPECIFY):											
m.	Total Household Income	П										
[IF ANY INCOME SOURCE AT 2.1 HAS DECREASED] 2.3 TO COMPENSATE FOR THE LOSS OF INCOME, HAVE YOU OR ANYONE IN THE HOUSEHOLD DONE 1. YES 2. No 99. Don't know												
2.5	ANY OF THE FOLLOWING:	OU OR ANY	ONE IN THE	E HOUS	EHOLD DONE	1.	TES	۷.	NO	99.	DON I KNOW	
_												
b.	Taken a loan from a bank, credit fund or simi	ıar										
С.	Received government aid or support											
d.	Received aid from a NGO or international org		n									
e.	Sold possessions (animals, jewellery, tools, ve											
f.	Started farming, keeping animals, fishing, etc	. to prod	luce food	for fa	imily							
EDU	CATION											
ARF T	HERE CHILDREN AGED BETWEEN 6 & 18 YEARS OLD? [D	O NOT A	SK. CHECI	KAGA	INST ROSTER	1						
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2.4	WERE ANY OF THE CHILDREN ATTENDING SCHOOL BEF	CODE SCHO	OLS WEDE	دا ۱۹۶۶	DUE TO COPO	NAV/IDI	ıc2					
Z. 4	1. Yes	□ 2.		CLOSEL	DOE TO CORO	NAVIN		Not s	tated			
2.5	HAVE THE CHILDREN BEEN ENGAGED IN ANY EDUCATION	ON OR LEA	RNING ACT	IVITIES	SINCE THE SCHO	OOLS C	LOSED?					
	☐ 1. Yes	□ 2.	No				□ 99.	Not s	tated			
2.6	2.6 In what types of education or learning activities have the children been engaged since the schools closed?											
							1. '	Yes	2. No	0	99. N/S	
	a. Completed assignments provided by t	he teach	er									
	b. Used mobile learning apps											
	c. Watched educational TV programs											
	d. Listened to educational programs on r	adio										
	e. Online classes											

Form: STATIN-QLFSH-2020-V2 Page **3** of **5**

NON-RESPONDENT BASIC INFORMATION

3

					TO BE OBTAINED	THOW OBSERVA	non, men	ENSON	LI 0311	10, AND,	ON NEIGHBOOKS]			
3.1 a.	DEMOG Estimated		S OF TH	E PERSON F	REFUSING									
		2. 3.	14 – 19 –	er 14 yea 18 years 24 years 40 years	old old					6. 7.	41 – 65 years 66 – 80 years 81+ years old Unable to det	old	ne	
b.	Sex			,										
					1. Male	□ 2. Fe	omalo) I	Inabla	to determine			
						_				illable	to determine			
3.2	HOW M	ANY PER	rsons l	IVE IN THIS	HOUSEHOLD?						T-4-			
				Under 1	4 years old	Male	es		Fema	iies	Tota	11		
				14+	4 years old									
				Total										
2 2	To 7115					DEDOCALO ADE E		2 (0						
3.3	TOTHE	BEST OF	YOUR		ERSONS 14+]	PERSONS ARE E		<i>r [PROV</i> ⁄Iales	IDE AS	_	Females		Total	
				Forma			IV.	riales			remaies		IUlai	
				Odd jo	etc									
		Employed Farming, fish Total												
						<u>-</u>								
		Une	volam		tside the Lab	our Force								
		Tota												
3.4	Housin	e Hinit	Type											
5.4		1.	–	rate Hou	ise-Detached	Ī				5.	Part of Comm	nercia	l Building	
					uilding [→Q3						Improvised H		_	
				nhouse [•					Other (specif		_	
		4.	Othe	er Attach	ed									
3.5	How M	ANY HO	USEHO	LDS ARE LO	CATED ON THIS	PREMISES? [PR	OVIDE YOU	R BEST E	STIMA:	TE]				
						Households				Not st	ated			
3.6	Materi.	1.	Cond	crete, blo	ck and steel						Improvised m		al	
		2.	Woo	d (exclud	ding ply)					96.	Other (specify	/)		
3.7	Does th		SEHOLE Yes	SHARE KIT	CHEN FACILITIE		Househoi No	_DS?				9.	Unable to de	termine
3.8	Does th		SEHOLE Yes	SHARE TO	ILET FACILITIES		DUSEHOLD No	s?				9.	Unable to de	termine
3.9	\/\µ\+	THE C	IDDENIT	STATE OF	REPAIRS OF THIS	DWELLING?	DOVIDE VO	NID DEST	ECTINA.	ATE1				
ر. ی	VVIIALIS	1.			epairs neede	_	NOVIDE 10	OR DEST	ESTIIVI	3.	Derelict build	ing/ r	naior repairs	needed
	_				derate repair						Other (specif	•	.,	

Form: STATIN-QLFSH-2020-V2 Page **4** of **5**

IMPORTANT NOTE

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Form: STATIN-QLFSH-2020-V2 Page 00225 of 5

Form: STATIN-QLFSI-2021-v1



Survey										
σ	1 / 2 0 2 1									

INDIVIDUAL QUESTIONNAIRE

Parish		Co	onst.		ED			Dwell				HH Num.		Indv. Num.
Name:													ı	Respondent Number
Telephone	Numl	er:												
Email Add	ress:												[☐ Proxy Respondent
quarterly	Laboui uld be	Ford	e Survey tly appre	(LFS) t	which mo	easure the a	es the l	abour i	market omplete	activity eness o	y of of th	people in Jai	maica. Yo	rrently conducting the ur participation in this re you that any answer
							Co	NTACT I	HISTORY	1		,		
Visit		Da		-	Visit Tim				Initial		t	B. Result	Code	C. Refusal Code
Number	(0	dd/m	m/yy)	Star	Start Time E		d Time		Code					
1	-	/	/		:		:							
2	-	/			:		:							
3		/	/		:		:							
4					:		:	0						
								Cod				ı		
A. Initial Contact Code 01 Contact made with Individual 02 Temporarily absent 03 Non-contact 04 No access to household 05 Refused 06 Closed 99 Other (specify)						Partiall nadequ Other (eted inter y compliance res specify)	eted interpondent	COMME	NTS:			ust surveys et anything nswering si espond to si d from ansi	e al / confidentiality in exchange for urveys urveys
		•						NTERNAI	. USE O		·	0	1 -	
Name:		INT	TERVIEWER			FIELD S	SUPERVI	SOR		ДАТА С	ODII	NG OFFICER	D)	ATA ENTRY OFFICER
Signature:														
Date:														

1	DEMOGRAP	THIC INFORMATION AND EDUCATIONAL ATT	AINMENT								
1.2	RELATIONSHIP	TO THE HEAD OF THE HOUSEHOLD									
	□ 1.	Head	□ 6	. Parent of Head/ Spouse							
	□ 2.	Spouse/ Partner	□ 7.	. Other Relative							
	□ 3.	Child of Head/ Spouse	□ 8	. Helper/ Domestic							
	□ 4.	Spouse of Child	□ 9	. Other Not Relative							
	□ 5.	Grandchild									
1.3	Sex										
	□ 1.	Male	□ 2	. Female							
1.4	Age										
		Years Old	□ 99	99.Not stated							
		END OF INTERVIEW FOR PERSONS	S UNDER 14 YE	ARS OLD							
1.5	WHAT IS [YOU	R/NAME'S] MARITAL STATUS?									
	□ 1.	Married	□ 4	5 , .							
	□ 2.	Never Married	□ 5	. Widowed							
	□ 3.	Divorced	□ 9	. Not Stated							
1.6	WHAT IS [YOU	R/NAME'S] UNION STATUS?									
	□ 1.	Married	□ 3	. Visiting							
	□ 2.	Common Law	□ 4	. Single							
-	(Eas De										
IRAI	NING (FOR PE	RSONS 14 YEARS AND OLDER)									
1.7	HAVE / HAS [Y	OU/ NAME] RECEIVED ANY TRAINING FROM ANY SOURCE?									
	□ 1. Yes,	, previously \square 2. Yes, currently \square 3	3. No[→C	$Q1.13$ \square 9. Not Stated [$\rightarrow Q1.13$]							
1.8	WHAT TYPE OF	TRAINING (FROM ANY SOURCE) HAVE/HAS [YOU/ NAME] RECEI	IVED?								
	□ 1.			. Apprenticeship							
	□ 2.	Vocational with certificate	□ 6	. On the job							
	□ 3.	Professional or Technical without certificate	□ 7	. Learnt from more experienced person							
	□ 4.	Professional or Technical with Certificate	□ 9:	9. Not Stated							
1.9	DID [YOU/ NAI	ME] EVER RECEIVE ANY TRAINING FROM HEART/NTA?									
		1. Yes □ 2. No		☐ 3. Not Stated							
1.10	DID [YOU/ NAI	ME] RECEIVE SPECIAL TRAINING FOR A JOB?									
	□ 1.	Yes, current job 2. Yes, pre	evious job	□ 3. No							
1.11	For what oc	CUPATION WERE/WAS [YOU/ NAME] TRAINED?									
••••				JSOC CODE							
				3500 0001							
1.12	IN WHAT YEAR	WERE/WAS [YOU/ NAME] TRAINED?	000 5 /	10.6							
			999. Don'	t Know/ Refused							
_	Environ (For Denove 4.4 verse via cuera)										
EDU	CATION (FOR F	Persons 14 years and older)									
1.13	HOW MANY YE	ARS OF PRIMARY/ELEMENTARY EDUCATION HAVE /HAS [YOU/									
		Years [IF '0' →Q1.18]	99. Not St	rated							

Form: STATIN-QLFSI-2021-V1 Page **2** of **16**

			□ 1. Yes		2.	No [>	Q5.2J
2.5	WHAT WO	OULD	PREVENT [YOU/ NAME] FROM TAKING A JOB IF ONE WERE A	VAILAI	BLE DU	JRING W	EEK ENDING?
		1.	Nothing, would accept [→ Q4.1]			7.	Illness [→ Q5.2]
		2.	Awaiting, promised job [→Q4.1]			8.	At School $[\rightarrow Q5.2]$
		3.	Pregnancy [→Q5.2]			9.	Quarantine or Government lockdown [→Q4.1]
		4.	Have/ Has to stay with children/relative [→Q5	.2]		10.	Fear of COVID-19 [→ Q5.2]
		5	Home Duties $l \rightarrow 05.21$		П	96	Other (specify) $l \rightarrow 05.21$

6. Do/Does Not Need Job [→ Q5.2]

Form: STATIN-QLFSI-2021-V1 Page **3** of **16**

3	EMPLOYED PERSONS			
3.1	WHY WERE /WAS [YOU/ NAME] TEMPORARILY ABSENT FROM WORK OR BUSINES	522		
J.1	$\Box 1. \text{Illness} [\rightarrow Q3.3]$	□	6.	Maternity/Paternity Leave
	☐ 2. Vacation/Holiday/Leave [→Q3.3]			Quarantine or Government lockdown
	\Box 3. Bad Weather [\rightarrow Q3.3]			COVID related closure of business
				COVID related changes to work arrangements
	☐ 5. Temporary Lay-Off			Other (specify) $[\rightarrow Q3.3]$
3.1 _B	DO / DOES [YOU/ NAME] EXPECT TO RETURN TO THAT SAME JOB/BUSINESS WIT			
	☐ 1. Within [3 months or less]		4.	
	☐ 2. After [3 months]			Unsure to return
	☐ 3. Once COVID-19 restrictions are lifted		98.	Don't know (Proxy only)
3.1c	Do/does [YOU/NAME] CONTINUE TO RECEIVE AN INCOME, INCLUDING PARTIAL	OR DEFE	RRED/	EXPECTED, FROM YOUR/HIS/HER JOB OR BUSINESS DURING
	THIS ABSENCE? $[\rightarrow Q3.3]$			
	\square 1. Yes, the same \square 2. Yes, reduce	ed/ defe	rred	□ 3. No
3.2	DO / DOES [YOU/ NAME] WORK REGULARLY AT LEAST 5 DAYS (EVERY TWO WEE	ke) in AU	LIR/HI	S /HER PRESENT IOR?
5.2	1. Yes	2. N		THEN TRESERVISOD:
				_
3.3	HOW MANY HOURS DO / DOES [YOU/NAME] USUALLY WORK PER WEEK? [IF 35]			
	Hours		999	.Not stated
3.4	WHY DO /DOES [YOU/NAME] USUALLY WORK 34 HOURS OR LESS PER WEEK?			
	1. Only part-time work available			Temporary Lay-off
	☐ 2. Illness		6.	5
	☐ 3. Do/Does not want to work more hours		96.	Other (specify)
	 4. Have/has to care for children/relative 			
3.5	HOW MANY HOURS DID [YOU/ NAME] WORK DURING WEEK OF?			
	Hours		999	.Not stated
3.6	Why did [YOU/NAME] WORK 34 HOURS OR LESS DURING THE WEEK OF?			
	[ASK IF Q3.5 IS LESS THAN 35 HOURS. THEN IF Q3	.5 LESS T	HAN C	R EQUAL TO Q3.3 → Q36_2]
	☐ 1. Started new Job		7.	Holidays/Vacation
	2. Job Terminated		8.	Bad Weather
	3. Only Part-time work available		9.	Attending School
	☐ 4. Illness		10.	Caring for family members
	5. Did not want to work more hours		96.	Other (specify)
	☐ 6. Labour Dispute			
361	WHY DID [YOU/ NAME] WORK ADDITIONAL HOURS DURING THE WEEK OF?	Γ Δςκ ΙΕ Δι	CTIIAI	HOURS (03.5) IS MORE THAN USUAL HOURS (03.3)]
0.0_1	☐ 1. Increased workload			Reduction in staff
	☐ 2. Increased clients or demand			Other (specify)
	☐ 3. New job			Not Stated
	<u>-</u>			
3.6_2	IS THIS BECAUSE OF COVID-19? [ASK IF USUAL HOURS (Q3.3) IS DIFFERENT FR			ours (Q3.5)]
	☐ 1. Yes ☐ 2. No 99. N	ot State	ed	
3.6a	DID [YOU/ NAME] SEEK A NEW JOB OR ADDITIONAL WORK DURING THE WEEK OF	F?		
	☐ 1. No		4.	Other job to replace present one
	☐ 2. More hours at present job			Other (specify)
	Other job in addition to present one			

Form: STATIN-QLFSI-2021-V1 Page **4** of **16**

Form: STATIN-QLFSI-2021-V1 Page 5 of 16

PREVIOUS WORK EXPERIENCE

3.12	OVER THE PAST 5 YEARS, HAVE /HAS [YOU/ NAME] EVER WORKED IN ANY OTH \Box 1. Yes \Box			OR OTHERS OR IN YOUR, Q3.17]	/HIS/HER OWN BUSINESS)?
3.13	WHAT KIND OF WORK WERE /WAS [YOU/ NAME] DOING IN THAT JOB? (MOST	RECENT)		Γ	
					JSOC CODE
3.14	IN WHAT INDUSTRY WERE /WAS [YOU/ NAME] WORKING?				
0.1.	The world in the control of the cont				
					JIC CODE
3.15	WHEN DID [YOU/NAME] LAST CHANGE JOB?				
	☐ 99. Not stated				
	Month			Year	
	Worth			rear	
3.16	WHY DID [YOU/NAME] CHANGE JOB?				
	☐ 1. Job Completed		6.	Business Failed	
	2. Resigned- Personal reasons		7.		
	3. Resigned-Job conditions			Moved to new ar	
	4. Lost Job Dismissed			Made Redundant	
	☐ 5. Laid-off	Ш	96.	Other (specify)	
EMPL	OYMENT STATUS				
3.23	WHAT IS [YOUR/NAME'S] EMPLOYMENT STATUS IN YOUR/HIS/HER PRESENT OF	OR MAIN JO	3?		
	☐ 1. Employee of Central or Local Government		5.	Employer	
	☐ 2. Employee of other Government Agencies		6.	· ·	rker
	☐ 3. Employee of Private Sector		99.	Not stated	
	 4. Unpaid family worker 				
3.23A	WHERE DO [YOU/ NAME] MAINLY CARRY OUT THIS WORK?				
	☐ 1. At family dwelling [→ Q3.24]		7.	On the street (No	fixed location) [
	2. Plantation, farm, garden		8.	Shop, store $[\rightarrow C$	(3.24]
	☐ 3. Employer's house [→ Q3.24]		9.	Market, stall [->	Q3.24]
	☐ 4. Industry/factory/Office [→ Q3.24]		10.	Other (specify) _	[> Q3.24]
	☐ 5. Construction site [\rightarrow Q3.24]		99.	Don't know/ Not	stated [→ Q3.24]
	\Box 6. On the street (fixed location) [\rightarrow Q3.24]				
3.23в	THINKING ABOUT THE WORK IN FARMING, REARING ANIMALS, FISHING AND	OR FISH FA	RMIN	G [YOU/ NAME] DO/D	OES, ARE THE PRODUCTS INTENDED
	ENTIRELY OR MOSTLY FOR SALE?				
	1. Yes, entirely sale		4.	No, only for famil	y use
	☐ 2. Yes, mostly for sale		8.	Don't know	
	3. No, mainly for family use				
3.24	HOW MANY PERSONS INCLUDING [YOURSELF/ NAME] ARE WORKING IN THE BE	USINESS OR	AT THI	E WORKPLACE?	
	☐ 1. 1 Person		4.	10-49 Persons	
	☐ 2. 2-4 Persons		5.	50+ Persons	
	☐ 3. 5-9 Persons		99.	Not stated	

Form: STATIN-QLFSI-2021-V1 Page **6** of **16**

INCOME

3.25	WHAT IS [YOUR/NAME'S] GROSS AVE	ERAGE INCOME, TO THE NEAREST \$,	OVER THE PAST 12 MONTHS?	
a.	From Employment (all jobs)	\$		\square 9. Not stated
	1. Weekly	2. Fortnightly	☐ 4. Monthly	☐ 7. Yearly
b.	From Other Sources	\$		\square 9. Not stated
	1. Weekly	2. Fortnightly	☐ 4. Monthly	☐ 7. Yearly
3.25	SINCE MARCH 2020, HAS [YOUR/NA	AME'S] INCOME FROM EMPLOYMEN	T CHANGED?	
	1. Complete loss of			ed more income than usual
		come (reduction)	☐ 98. Don	't know
	3. Income unchang	ged		
3.26	ARE /IS [YOU/ NAME] CURRENTLY A N		TAFF ASSOCIATION	
	☐ 1. Yes	□ 2. No [→Q3.28]	□ 3.	Don't know/Not Stated [→Q3.28]
3.27	What is the name of the Trade U	NION OR A STAFF ASSOCIATION THA	AT [YOU/NAME] ARE/IS A MEN	MBER?
	☐ 1. Bustamante Ind	ustrial Trade Union - (BITU)	☐ 9. Union of Pu	b. Officers & Pub. Emp (JUPOPE)
	2. National Worker	rs Union -(NWU)	☐ 10. University a	nd Allied Workers Union - (UAWU)
	3. Jamaica Ass. of I	ocal Gov't Officers - (JALGO)	☐ 11. Union of Cle	erical, Admin. & Sup. Emp. (UCASE)
	4. Jamaica Teacher	rs Association - (JTA)	☐ 12. Union of Sc	hs Agri. & Allied Workers - (USAAW)
	5. Nurses Associati	on of Jamaica - (NAJ)	☐ 13. Union of Te	ch Admin & Sup Personnel - (UTASP)
	6. Jamaica Worker	s Union - (JWA)	☐ 14. United Unio	on of Jamaica - (UUJ)
	7. Jamaica Civil Ser	vice Association - (JCSA)	☐ 96. Other (spec	cify)
	8. Jamaica Airline F	Pilots Association - (JAPA)	☐ 99. Don't know	/ Not stated
3.28	ARE /IS [YOU/ NAME] CURRENTLY EN	ROLLED IN A RETIREMENT PENSION S	SCHEME(PLAN)?	
	☐ 1. Yes		→ NEXT SECTION]	☐ 9. Not stated [→ NEXT SECTION]
3.29	WHAT TYPE OF PENSION SCHEME (PL	AN) ARE /IS [YOU/ NAME] ENROLLE		
0.23	☐ 1. Contributory (Pr			onal Insurance Scheme (NIS)
	☐ 2. Non-Contributo			(specify)
	☐ 3. Government			't know/ Not Stated
4	UNEMPLOYED PERSONS			
4.1	How long have/has [YOU/NAME]	BEEN AVAILABLE FOR WORK AND IN	A POSITION EITHER TO ACCEP	T A JOB OR START A BUSINESS?
	☐ 1. Less than 1 wee			onths but less than 12 months
	2. 1 week but less	than 1 month	☐ 7. 12 m	onths but less than 2 years
	3. 1 month but less	s than 3 months	☐ 8. 2 yea	ars and over
	4. 3 months but les	ss than 6 months	☐ 99. Not	stated
	☐ 5. 6 months but le	ss than 9 months		
4.2	WHAT IS THE MOST RECENT EFFORT	YOU/ NAME] MADE TO GET A JOB O	R START A BUSINESS?	
	☐ 1. Applied in writing			to start business
	2. Applied in perso	n	☐ 8. Non	e
	3. Registered at En	nployment Bureau	☐ 96. Othe	er (specify)
	☐ 4. Advertised on ra	ndio or in newspaper	☐ 99. Not s	stated
	☐ 5. Asked Friends			

Form: STATIN-QLFSI-2021-V1 Page **7** of **16**

4.3	WHEN WAS THE I	LAST TIME, UP TO AND INCLUDING SURV	EY WEEK, THAT	[YOU/NAME] TI	RIED TO	GET A JOB OR START A BUSINESS?
	□ 1.	Less than 1 week [→Q4.5]			7.	12 months but less than two years
	□ 2.	1 week but less than 1 month [-	→ Q4.5]		8.	Two years and over
	□ 3.	1 month but less than 3 months	[-> Q4.5]		9.	Have/Has not tried
	□ 4.	3 months but less than 6 months	s [> Q4.5]		96.	Other (specify)
		6 months but less than 9 months	-			Not stated
		9 months but less than 12 month				
	M/			. 2		
4.4		NAME NOT LOOK FOR WORK FOR SIX MO	ONTHS OR MORE	_	_	A second to the second
		Pregnancy			6.	Awaiting replies to applications
		No work available			7.	Illness
		Cannot find suitable job			8.	Awaiting agricultural season
		Awaiting recall to job				COVID-19 lockdowns
		Tired of looking				Other (specify)
	☐ 5.	Needed at home			99.	Not stated
4.5	HAVE /HAS [YOU	/NAME] EVER WORKED?				
		1. Yes		2. No[→ Q	4.12]	☐ 9. Not Stated
4.6		/ NAME STOP WORKING EITHER FOR S	OMEONE OR IN	YOUR OWN BU	SINESS	(INCLUDING AS AN UNPAID FAMILY WORKER IN A FAMILY
	BUSINESS)?	□ 99. Not stated				Occorded to the control of the contr
		99. Not stated				☐ 9999. Not stated
	Mo	onth		Year		
4.7	How long did t	THAT IOB LAST?				
,		Less than 1 Month		П	5.	1-3 years
		1 month but less than 3 months			6.	-
		3 months but less than 6 months	c			Not stated
		6 months but less than 12 month			55.	Not stated
4.8	Was the Job a R	EGULAR ONE (FOR AT LEAST 5 DAYS EVE	RY TWO WEEKS)		_	
		☐ 1. Regular		□ 2. N	lot Re	gular
4.9	WHY DID [YOU/I	VAME] STOP WORKING?				
	□ 1.	Job Completed [→ 4.10]			7.	Retired [→ 4.10]
	□ 2.	Resigned-Personal reasons			8.	Moved to new area
	□ 3.	Resigned-Job conditions			9.	Made Redundant
	□ 4.	Lost job-Dismissed			10.	COVID-19 control measures [→ 4.10]
		Laid-Off				Other (specify)
		Business failed				Not stated
4.9 _A		SE OF COVID-19?	2 N-			00 Net stated
	□ 1.	Yes	2. No			□ 99. Not stated
4.10	How many hou	RS DID [YOU/ NAME] WORK PER WEEK II	N YOUR/HIS/HE	R LAST JOB?		
			Hours		1	□ 99. Not stated
		\Box 1. Less than 35 hours	□ 2. :	35 hours and	over	
4.11	HOW MANY HOLL	RS WOULD [YOU/ NAME] LIKE TO WORK	IN YOUR/HIS/ H	IER NEXT IOR?		
	. 1011 11/111 1100	COLD [100] MAINE] EIKE TO WORK	Hours	HEAT JOD:	ı	□ 99. Not stated
				tale .	•	
	11 1 1	Regular with more hours	/ Kegular	with same h	ours	3 Regular with Less hours

Form: STATIN-QLFSI-2021-V1 Page **8** of **16**

Form: STATIN-QLFSI-2021-V1 Page **9** of **16**

4.25	What is [YOUR/NAME'S] GROSS AVE	AGE INCOME, TO THE NEAREST \$, OVER	THE PAST 12 MONTHS?	
a.	From Employment (all jobs)	\$	□ 99	. Not stated
	1. Weekly	2. Fortnightly	3. Monthly	☐ 4. Yearly
b.	From Other Sources	\$	□ 99	. Not stated
	1. Weekly	2. Fortnightly	3. Monthly	☐ 4. Yearly
4.25	SINCE MARCH 2020, HAS [YOUR/ NAI	income	_	come than usual
	□ 2. Partial loss of inc□ 3. Income unchange		☐ 99. Not Stated	
4.26	Are /is [YOU/ NAME] CURRENTLY ENR ☐ 1. Yes	OLLED IN A RETIREMENT PENSION SCHEN ☐ 2. No [→ NEXT SECTION]		/Not Stated [→ NEXT SECTION]
4.27	WHAT TYPE OF PENSION SCHEME (PLA	N) ARE /IS [YOU/ NAME] ENROLLED IN?	☐ 4. National Insura	nce Scheme (NIS)
	☐ 2. Non-Contributor	-	☐ 96. Other (specify)	
	☐ 3. Government		☐ 99. Don't Know/Not	
5	PERSONS OUTSIDE THE LAB	OUR FORCE		
5.1		INCOME-EARNING ACTIVITIES (INCLUDIN		
	☐ 1. Yes	☐ 2. No [→Q5	[.2]	Not stated
5.1 _A	HOW MANY HOURS DID [YOU/ NAME]	WORK DURING WEEK OF? Hours	☐ 9. Not	stated
5.1 _B	WHAT WAS THE MAIN KIND OF WORK	THAT [YOU/NAME] WERE/WAS DOING A	T THAT TIME?	
				JSOC CODE
5.1c	IN WHAT INDUSTRY WERE /WAS [YOU/	$[NAME]$ WORKING? $[\rightarrow Q5.11]$		
				JIC CODE
5.2	HAVE /HAS [YOU/ NAME] EVER WORK 1. Yes	ED, EITHER FOR OTHERS OR IN YOUR/HIS, $\square \qquad 2. \qquad \text{No } [\rightarrow Q5.6]$	/HER OWN BUSINESS? ☐ 9. Not stated	
5.2a	WHAT KIND OF WORK WERE /WAS [YO	U/ NAME] DOING AT THAT TIME?		
				JSOC CODE
5.3	In what industry were/was [you/	NAME] WORKING?		
				JIC CODE
5.4	WHEN DID [YOU/NAME] STOP WORKI			N
		9. Not stated	9999.	Not stated
	Month	Ye	ar	

Form: STATIN-QLFSI-2021-V1 Page **10** of **16**

Form: STATIN-QLFSI-2021-V1 Page **11** of **16**

Statistica	al Institute of Jamai	ca (STATIN)	Quarterly Labo	ur Force Survey (LFS)		Informal Employment [For Employed Per	sons]
	□ 6.	On the street (fix	ed location)				
_							
INCOM	ΛE						
5.18	WHAT IS [YOUR	/NAME'S] GROSS AVER	RAGE INCOME, TO THE NEAR	REST \$, OVER THE PAST	12 MONT	HS?	
I.	FROM EMPLO	DYMENT (ALL JOBS)					
			\$			☐ 9. Not stated	
П	1. Weekly		2. Fortnightly	3. W	Ionthly	 4. Yearly	
	1. Weekly		2. Tortinghtry	3. IV	ionany		
II.	FROM OTHER	R S OURCES					
			ć			☐ 9. Not stated	
	1 \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		\$	□ 3. N	ر اطفور		
Ш	1. Weekly		2. Fortnightly	□ 3. N	lonthly	☐ 4. Yearly	
5.19			OLLED IN A RETIREMENT PE				_
	□ 1.	Yes	☐ 2. No [→ nex	t section]	□ 9	9. Don't Know/Not Stated [→ next se	ction]
5.20		•	N) ARE /IS [YOU/ NAME] EN				
		Contributory (Pri	·			ational Insurance Scheme (NIS)	
		Non-Contributory	(Private)			other (specify)	_
	□ 3.	Government		Ш	99. N	ot stated	
6 1	NICODNANI E	NADLOVNAENT [OD ENADLOVED DEL	DCONC1			
		_	FOR EMPLOYED PER	_			
6.0			S ESTABLISHMENT WHERE [YOU/ NAME] WORK(S)	?		-4-4-1
a.	Establishment						stated
			[OWN ACCOUNT WO	ORKERS AND EMPLOYER	s → Q6.5	5]	
6.0a	In what Par	ISH DO YOU WORK?					
	□ 1.	Kingston and St. A	Andrew		9. H	anover	
	□ 3.	St. Thomas			10. W	estmoreland/	
	□ 4.	Portland				:. Elizabeth	
	□ 5.	St. Mary			12. M	lanchester	
		St. Ann				arendon	
		Trelawny				. Catherine	
	□ 8.	St. James			99. D	on't know/ Not stated	
6.1	WERE /WAS [YO	OU/NAME] EMPLOYED	ON THE BASIS OF A CONTRA	CT OR AGREEMENT (IN	ICLUDING \	/ERBAL AGREEMENTS) [MAIN JOB]?	
	□ 1.	Yes, written cont	ract \(\sum 2.	Yes, verbal agreer	ment	☐ 99. Not stated	
6.2	Is [YOUR/NAMI	E'S] CONTRACT OR AGR	EEMENT OF A LIMITED DUR	ation?			
	□ 1.	Yes	2. No (Permanent	t without time limi	t) [> Q6	. <i>6]</i> □ 99. Not stated	
6.3	WHAT IS THE D	URATION OF [YOU/ NAI	ME] CONTRACT OR AGREEM	ENT?			
	□ 1.	Daily	•		5. 6	to < 12 months	
	□ 2.	Less than 1 mont	h		6. T\	welve months or more	
	□ 3.	1 to < 3 months			99. D	on't Know/Not Stated	
	□ 4.	3 to < 6 months					
6.4	How long hav	VE/HAS [YOU/NAMF] (URRENT EMPLOYMENT BEE	N BASED ON A FIXED T	RM CONT	RACT?	
		Less than 6 mont				wo years < 3 years	

Form: STATIN-QLFSI-2021-V1 Page **12** of **16**

5. Three years or more

9. Not stated

2. 6 months < 1 year

3. One Year < 2 years

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Quarterly	Labour	Force	Surve	v	(LFS)	١
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Informal Employment [For Employed Persons]

		-		-
	1. Yes	2. Not Sure	3. No	9. Don't know PROXY ONLY
6.5 Does [your/ name's] employer deduct contributions for the National Insurance Scheme (NIS)?				
6.6 Do/does [you/ name] receive or are/is [you/ name] entitled to employment related insurance benefits from the National Insurance Scheme (NIS)?				
6.7a Do /does [you/ name] benefit from paid annual leave?				
6.7b Do /does [you/ name] benefit from compensation for unused leave?				
6.8 Would [you/name] benefit from paid sick leave in case of illness?				
6.9 If [you/ name] wished to have a baby would you/she benefit from maternity leave with pay? [FOR WOMEN 15-49 YEARS ONLY]				
	non-governr		al a family or ate organizat	
6.11 IS THE PLACE IN WHICH [YOU/NAME] WORK REGISTERED BY ANY OF THESE (NATIONAL/STATUTORY OR LOCAL GOVERNMENT) AGENCIES?	1. Yes	2. No	3. In the process	9. I don't know
a. Inland Revenue				
b. Business registration at the Companies Office of Jamaica				
c. National Insurance Scheme (NIS)				
d. Other forms of business Registration				
purposes	5. No reco	al records of ords are kep now/Not Sta		, purchases

Form: STATIN-QLFSI-2021-V1 Page 13 of 16

7	CORONAVIE	RUS/ COVID-19 MODULE [FOR EMPLOYED	PERSONSJ			
7.1		than once per week		ess 🗆	5. 6.	OCATION IN THE LAST FO Every day (work da None <i>[End Intervie</i> Not stated	ays)
7.2	Are/Is [you/	NAME] WORKING FROM HOME DUE T	O SOCIAL DISTANCING RE	STRICTIONS REL	ATE	р то COVID-19?	
	□ 1.	Yes	☐ 2. No			□ 99.	Not stated
7.3	PRIOR TO THE I	PANDEMIC, DID [YOU/ NAME] WORK	FROM HOME?				
	□ 1.	Yes	□ 2. No			□ 99.	Not stated
7.4	COMMITMENT	DU/NAME] ARE/IS WORKING FROM H	OME, HOW DO [YOU/ NA	_			HOURS FIT WITH FAMILY OR SOCIAL
	□ 1.				4.	Worse fit	
	☐ 2. ☐ 3.		=		9.	Not stated	
7.5	□ 1. □ 2.				Y ТО 4. 9.	WORK IN THE EVENINGS No Not stated	S OR ON WEEKENDS?
7.6	WHILE WORKII ☐ 1. ☐ 2. ☐ 3. ☐ 4.	ng FROM HOME, HOW OFTEN HAVE/ Always Often Sometimes Rarely	HAS [YOU/ NAME] HAD		5.	OF CHILDREN? Never Not stated	
7.7	Prior to wor	KING FROM HOME, HOW LONG PER D	DAY DID [YOU/NAME] US	UALLY SPEND T	RAVE	ELLING FROM HOME TO	WORK AND BACK?
		Hours	:	Minutes		□ 9	. Not stated
7.8	IF [YOU/ NAME	HAD THE CHOICE TO CONTINUE WO	PRKING FROM HOME AFTI	ER THE PANDEM	IIC IS	OVER, WOULD [YOU/ N	IAME] WANT TO CONTINUE?
	□ 1.	Yes, on a full-time basis			4.	No	
	□ 2.	Yes, on a regular basis (one	or two days a week)		9.	Not stated	
	□ 3.	Yes, occasionally (less than o	one day a week)				
7.9	OVERALL, IS YO	OUR EXPERIENCE WORKING FROM HOI	ME POSITIVE OR NEGATIV	/E?			
	□ 1.	Positive			3.	Negative	
	□ 2.	Neither positive nor negativ	e		9.	Not stated	
7.10	WHAT CHALLE	NGES, IF ANY, HAVE YOU ENCOUNTER	ED WHILE WORKING FRO	M HOME? [SEL	ECT .	ALL THAT APPLY]	
	□ A.	_				Child-care respons	
	☐ B.	Internet connectivity issues			Н.	Other family-care	responsibilities
	□ C.	, ,			I.	Stress/ anxiety	
	□ D.	Inadequate physical worksp			Χ.	Other (specify)	
	□ E.	•	ility to focus		Z.	Not stated	
	□ F.	Home duties					

Form: STATIN-QLFSI-2021-V1 Page **14** of **16**

8* COMPLIANCE WITH COVID-19 CONTROL MEASURES [FOR ALL PERSONS]

		Never	Rarely	Occasionally	Often	Always
8.1	IN THE PAST MONTH, HOW OFTEN HAVE [YOU/ NAME]:	1	2	3	4	5
A.	Practiced social distancing					
В.	Wore a mask when in public					
C.	Taken Public Transport					
D.	Stayed inside during curfew hours					
E.	Attended public gatherings e.g. parties, etc.					
F.	Attended private gatherings with more than 15 persons					
G.	Been to Bars, Night Clubs or other Places of Amusement					
Н.	Been to Beaches and Water Attractions					
I.	Visited elderly relatives and friends					
J.	Attended church or other places of worship					

^{*}Note: Question 8 was included on the questionnaire for the first time in the January 2021 Survey.

END INTERVIEW

Form: STATIN-QLFSI-2021-V1 Page **15** of **16**

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Form: STATIN-QLFSI-2020-V3 Page **16** of **16**



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